



## February 2016

Happy New Year! I hope it's off to a great start and I wish you all health and prosperity.

I'm really excited about our presentation coming up on February 4. This month we're lucky to have Rod Ammari from the Treasury Inspector General's office come and speak to us. The TIG are the folks that keep an eye on the IRS. They are also responsible for keeping an eye on all the bad apples who hold themselves out to be the IRS when trying to scam tax payers. This should be a great opportunity to get insights into what kind of scams are out there right now so we can continue to help our clients stay out of trouble. Should be really good!

I also think this is the kind of content that you're unlikely to find at other groups. Do you know other professionals involved in estate planning that might be interested? This is a great opportunity to invite them to be your guest and come see what the Tri-Valley Estate Planning Council is all about.

On another note, if you or your company would be interested in sponsoring an upcoming event so that you can tell some of the best and brightest in the business about the good work you do, you better let us know pretty soon. Spots have been filling fast and I think there are only a few left.

Don't wait too long or they'll be gone! Looking forward to seeing you all on February 4.

Sincerely,  
Ken Perine, CFP®  
**2015-2016 President**  
**Tri-Valley Estate Planning Council**

### **February 4th, 2016**

[Marriott Pleasanton](#)  
11950 Dublin Canyon Road  
Pleasanton, CA 94588

6:00 P.M. Wine and Registration  
6:30 P.M. Dinner and Speaker

**Member Cost: \$50.00 dinner (preregister)**  
**\$55.00 (call in after 2pm on Feb 2)**  
**Guest Cost: \$55.00 dinner**  
**\$60.00 (call in after 2pm on Feb 2)**

*Reservations and cancellations must be received  
by Tuesday, Feb 2nd at 2:00 p.m.  
to be assured of a reservation.*

Please send your check today!

**or**

Pay with a credit card online  
<https://www.123signup.com/register?id=pyinky>  
Questions? Call Krysta at 925.778.1165