



President's Message

As the leaves change, the rains come and the airwaves fill with political ads it can only mean that fall is here and the end of the year is right around the corner. This is a busy time of year for people in our profession as there are many year-end tax issues that need to be addressed.

By the time we have our next meeting on November 8th, **the second Thursday** of the month, we should know what the makeup of congress will be and who will be our next president (unless they're still counting hanging chads down in Florida!). Hopefully this will bring more clarity to estate planning issues from Washington.

However, with the pending return of the estate and gift tax exclusion to one million dollars on January 1st taxable gifts and gift taxes are suddenly thrust into the spotlight. With such a timely pressing issue we are very pleased to present Mr. Kyle C. Martin, an estate tax attorney with the Internal Revenue Service to discuss gift and estate tax issues.

StevePolaski
2012-2013 President

Dues are Due!

Due to the technology changes your council has made, we have extended the time that dues are due. If you haven't done so already, please make payment by November 15th.

You can pay by credit card or send a check. All of the council membership dues as well as events are now handled through 123Signup.com. You only need to remember ONE password!!

**We will still be producing the hard copy roster – and ads are still available
Go to: www.123signup.com**

“Tips From the Internal Revenue Service”

Mr. Kyle Martin will present to us on the state of current estate and gift tax law, common audit issues, tips for filing estate and gift tax returns (a.k.a. "Filing a fat return"), obtaining extensions of time to file and pay, and making adequate disclosure on gift tax returns.

Mr. Martin is a Supervisory Estate Tax Attorney with the Internal Revenue Service in Oakland, California. He has been with the Service since 1989 and in his current position since March of 2006. Kyle is a graduate of the University of Kansas with a Bachelor of Arts degree in Psychology. In 1993, Kyle received his Doctor of Jurisprudence degree from San Francisco Law School. He has been a member of the California State Bar since December of 1993. As the Supervisory Attorney; Kyle manages 9 Attorneys in San Jose and Oakland, California. Before obtaining his current position, Kyle was an Estate Tax Attorney in San Francisco and Oakland from 1994-2006.

Thursday, November 8, 2012

Please note: second Thursday

Marriott Pleasanton

For Directions click [HERE](#)

6:00 PM Wine and Registration

6:30 PM Dinner and Speaker

**\$35 Members Pre-Registration
\$40 - Call in after 1:30 PM on Nov 6th
\$45 Guests**

Reserve TODAY!! <https://www.123signup.com/calendar?org=tvepc>

Send a check to the TVEPC office today
TVEPC – 781 McKean Place –
Concord, CA 94518

This meeting is sponsored by:

Richard SanVicente
Security 1 Lending
2603 Camino Ramon, Suite 200
San Ramon, CA 94583
925.848.6575
www.RickSanVicente.com